

Flashback 2.0 Job Aid

1. Select the icon  from your desktop.
2. Select  to access Flashback
3. Select your Search Options and click Search.

Flashback - Search Options [Advanced Date Search](#)

Agent ID:

Quote Type:

Date Type:

State:

Range: -

Month(s): Jan Feb Mar
 Apr May Jun
 Jul Aug Sep
 Oct Nov Dec

Year(s): 2006 2007 2008
 2009 2010 2011
 2012 2013 2014
 2015 2016 2017
 2018 2019 2020
 2021

4. Log into Gateway (ONLY CLICK LOG IN ONCE...BE PATIENT) Will need to log into Gateway every 15 mintues until Seach is completed,

Allstate - Alliance Login

User ID:

Password:

[Need Help Logging In?](#)

Flashback - ...

Active Statistics

flashback

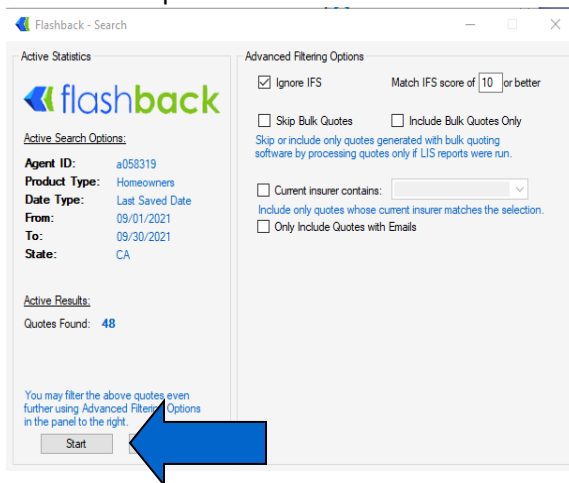
Active Search Options:

Agent ID: a058319
 Product Type: Homeowners
 Date Type: Last Saved Date
 From: 02/01/2021
 To: 02/28/2021
 State: CA

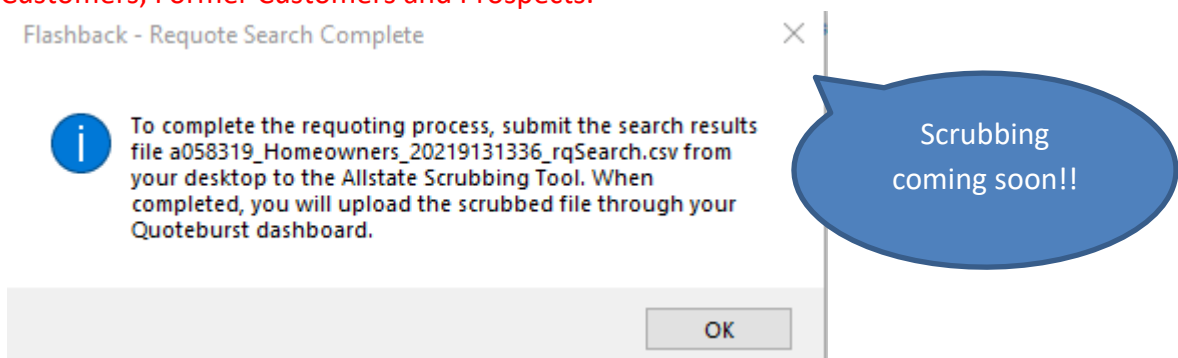
Active Results:

Quotes Found: 10 Working...

5. Select Filter options and click start

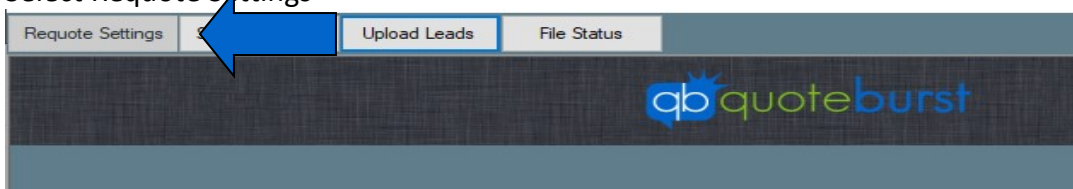


6. File is saved on your Desktop and Needs to be submitted to Allstate DNS to scrub for Current Customers. ***When scrubbing make sure to check box to scrub for Current Customers, Former Customers and Prospects.***



7. Once the scrubbing list is completed, please download scrubbed list and save to your computer and Open Flashback again.

8. Select Requote Settings



9. Log in. (If you need to reset Password click Forgot Password)

Username is sent in the Welcome Email and if you don't have password click forgot password to create a password

10. Select Output Options, Enter Agency Info and Save

General

Output Options

Export to TAG

Send Email

Agency Info

11. Select Upload Leads

Requote Settings Search Options Upload Leads

qb quoteburst

Step 1 of 3

Choose File Type

- Auto
- Home
- Auto Requote
- Home Requote

12. Select File Type



Drag and drop your file here
or [browse your computer](#)

13. Drag and drop your file

14. Make sure all Required Columns are recognized

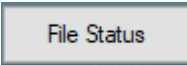
3 unmatched columns.

First Name Last Name Street Address City State

15. Scroll to the Right and Click Next  

16. Click Submit 

You will receive an email when the quotes are completed

17. To Check file status, Click 

18. Click [Download](#) for output file

Files are sent to Tag on Tuesday and Thursday, Cut off is Tuesdays and Saturdays at 8pm

** Emails are sent on Thursday. Any requote completed by Thursday at Mid-Night is emailed the next Thursday, requotes completed after Thursday are sent the following Thursday**

Agent should receive email from Tag with Instruction to select Template and pay for Mailings